

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
DELAWARE TRUST COMPANY, as TCEH	:	
First Lien Indenture Trustee,	:	
	:	
Plaintiffs,	:	
	:	
v.	:	
	:	
WILMINGTON TRUST, N.A., as First Lien	:	No. 1:15-CV-2883 (PAE)(FM)
Collateral Agent and First Lien Administrative	:	
Agent, and THE BANK OF NEW YORK	:	
MELLON TRUST COMPANY, N.A., as	:	
Escrow Agent,	:	
	:	
Defendants.	:	
	:	
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Peter Friedman of O’Melveny & Myers LLP hereby enters his appearance as counsel of record for Defendant Wilmington Trust, N.A., in its capacity as First Lien Administrative Agent.

Dated: May 6, 2015

Respectfully Submitted,

/s/ Peter Friedman

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*Attorneys for Wilmington Trust, N.A., in its
capacity as First Lien Administration Agent*